

# Risk Profile Questionnaire

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1. I would enjoy exploring investment opportunities for my money.

- I strongly agree with this statement     I tend to agree with this statement     In between
- I tend to disagree with this statement     I strongly disagree with this statement
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2. I would go for the best possible return even if there were risk involved.

- Always     Usually     Sometimes
- Rarely     Never
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3. How would you describe your typical attitude when making important financial decisions?

- Very adventurous     Fairly adventurous     Average
- Fairly cautious     Very cautious
- 

4. What amount of risk do feel you have taken with your past financial decisions?

- Very Large     Large     Medium
- Small     Very small
- 

5. To reach my financial goal I prefer an investment which is safe and grows slowly but steadily, even if it means lower growth overall.

- I strongly agree with this statement     I tend to agree with this statement     In between
- I tend to disagree with this statement     I strongly disagree with this statement
- 

6. I am looking for high investment growth. I am willing to accept the possibility of greater losses to achieve this.

- I strongly agree with this statement     I tend to agree with this statement     In between
- I tend to disagree with this statement     I strongly disagree with this statement
- 

7. If you had money to invest, how much would you be willing to place in an investment with possible high returns but a similar chance of losing some of your money?

- All of it     More than half     Half
- Less than half     Very little if any
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8. How do you think a friend who knows you well would describe your attitude to taking financial risks?

- Daring                                       Sometimes daring                                       A thoughtful risk taker
- Careful                                       Very cautious and risk averse
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9. If you had picked an investment with potential for large gains but also the risk of large losses how would you feel:

- Panicked and very uncomfortable                                       Quite uneasy                                       A little concerned
- Accepting of the possible highs and lows                                       Excited by the potential for gain
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10. Imagine that you have some money to invest and a choice of two investment products, which option would you choose?

- A product with low average annual return but almost no risk of loss of the initial investment                                       A product with higher average annual return but some risk of losing part of the initial investment                                       A mixture of the two products
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11. I would prefer small certain gains to large uncertain ones

- I strongly agree with this statement                                       I tend to agree with this statement                                       In between
- I tend to disagree with this statement                                       I strongly disagree with this statement
- 

12. When considering a major financial decision which statement BEST describes the way you think about the possible losses or the possible gains?

- I'm excited about the possible gains                                       I'm optimistic about possible gains                                       I think about both the possible gains and losses
- I am conscious of the possible losses                                       I worry about the possible losses
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13. I want my investment money to be safe even if it means lower returns

- I strongly agree with this statement                                       I tend to agree with this statement                                       In between
- I tend to disagree with this statement                                       I strongly disagree with this statement
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# Sustainability assessment

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1. I would like to invest in “environmentally sustainable investments” (according to the EU taxonomy regulation)

Yes  No

Please specify the minimum percent you would like to invest in Environmentally Sustainable Investments

 %

2. I want to invest in “sustainable investments” (according to the EU Sustainable Finance Disclosure Regulation).

Yes  No

Please specify the minimum percent you would like to invest in sustainable investments

 %

3. I want to invest in assets that reduce negative impacts on the environment (“just avoid harm”).

Yes  No