

LCP1 V03 0422

Before you complete this form

You must read the Guide to Lane Clark & Peacock Trustee Services (LCP10).

Please also complete

- Your letter of Lane Clark & Peacock Trustee Services' (LCP) appointment (LCP30), and
- Deed of removal and appointment of trustees

If you are getting advice from a financial adviser, you should remember that they are acting on your behalf, not only by giving advice, but also regarding the completion of this form.

LCP do not provide trustee services for schemes that hold a Direct Property.

Privacy notice

We collect, process and maintain policyholder personal information and apply safeguards to ensure that it is protected and used in accordance with data protection law. To read our Privacy Policy, visit www.standardlife.ie/privacy

Part 1 – Policy details

Scheme name	P e n s i o n P l a n																			
Employer																				
Policy number																				
Member name																				
Member date of birth (DD/MM/YYYY)																				
Member correspondence address																				
	Eircode																			
Member email address	@																			

We may use the member's email to help manage your policy. If you don't want us to use it, leave it blank. If you do, the member must sign Part 4.

Part 2 – Additional conditions – Trustee services charge

While we don't currently pass on this charge, we're making you aware of the possibility that we may deduct part or all of this charge in the future, and how we would collect it from your policy. If we introduce this charge, we'll give you reasonable notice, and let you know the details.

You, the employer, are selecting a professional trustee where Standard Life has agreed to facilitate payment of charges from the policy. We reserve the right to make this charge on a regular basis to remunerate the professional trustee for their ongoing services. If invested in Synergy funds, we will cancel units from your unit holding (proportionately from each of the funds in which you're invested). If invested in Self-Directed Options, it will be deducted from your policy's cash account.

