

PIHQ V04 0319

### For office use only

Type of policy

Our reference number

### Patient details

Title First names (in full) Surname

Occupation - please provide exact nature of duties

Date of birth  
(DD/MM/YYYY)

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### Filling in this form

This patient has applied to Standard Life to take their pension benefits early due to serious ill health or terminal illness.

Certain Revenue requirements must be met

For company pensions: the patient must be suffering from (a) a physical or mental deterioration that is bad enough to **prevent them from following their normal occupation or which very seriously impairs their earning capacity** or (b) a terminal illness (**where the expectation of life is months rather than years**). We are required to report terminal illness cases to the Revenue.

For personal pensions and PRSAs: the patient must be suffering from a physical or mental deterioration that is bad enough to **permanently prevent them from following their occupation**.

Please do not disclose your patient's genetic test results. We will ignore genetic test results that we receive.

We collect, process and maintain patient personal information and apply safeguards to ensure that it is protected and used in accordance with data protection law. To read our Privacy Policy, visit [www.standardlife.ie/privacy](http://www.standardlife.ie/privacy)

If you charge a fee for completing this report, please bill your patient. Standard Life will not pay for this report.

### Health questions

1. What is the nature of the patient's illness or condition?


2. What disabilities does this cause?


